

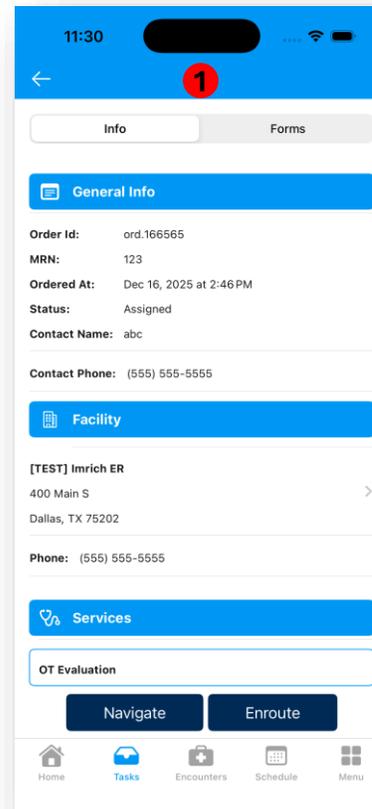
# Provider App – OT Form Walkthrough

1/5/2026

# Tasks Screen – OT Form

## 1. Accessing and Filling out the OT Form

- 1 • Click on the **order request** to view information (contact information, location, services requested, etc)
- 2 • Click on the **Forms** Tab
- 3 • From here select the **OT Form**
- 4 • This will open the **Occupational Therapy Evaluation Form**
  - Fill out any information necessary
- 5 • Once completed, select **Submit OT Evaluation Form** at the bottom of the form
  - A pdf with all your form responses will then be faxed to the facility where the service was performed



11:30

Info Forms

General Info

Order Id: ord.166565  
MRN: 123  
Ordered At: Dec 16, 2025 at 2:46 PM  
Status: Assigned  
Contact Name: abc  
Contact Phone: (555) 555-5555

Facility

[TEST] Imrich ER  
400 Main S  
Dallas, TX 75202  
Phone: (555) 555-5555

Services

OT Evaluation

Navigate Enroute

Home Tasks Encounters Schedule Menu



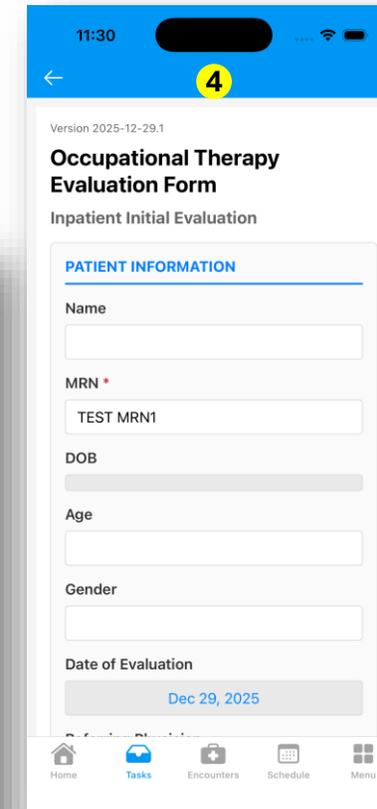
11:30

Info Forms

OT Form

Navigate Enroute

Home Tasks Encounters Schedule Menu



11:30

Version 2025-12-29.1

### Occupational Therapy Evaluation Form

Inpatient Initial Evaluation

PATIENT INFORMATION

Name

MRN \*

TEST MRN1

DOB

Age

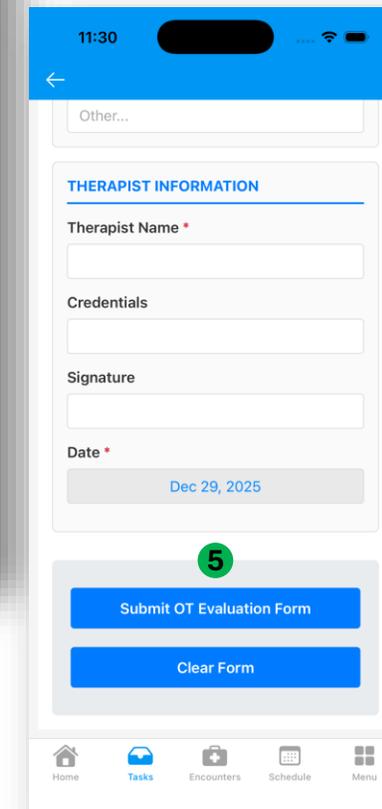
Gender

Date of Evaluation

Dec 29, 2025

Navigate Enroute

Home Tasks Encounters Schedule Menu



11:30

Other...

THERAPIST INFORMATION

Therapist Name \*

Credentials

Signature

Date \*

Dec 29, 2025

Submit OT Evaluation Form

Clear Form

Home Tasks Encounters Schedule Menu



**ROSHAL**

Health™